

**Retirement Program for U.S. Citizen  
 and Resident Alien Employees of  
 the American University of Beirut**

**Plan # 094200**

**Asset Transfer Authorization**

**1. Employee Information**

Please use this form if you wish to move assets from your American University of Beirut plan at TIAA-CREF to your American University of Beirut plan at Vanguard.

**Social Security #**    -   -

**Name**  
 (Last, First, MI)

**Address**

**City**                      **State**   **Zip**

**Daytime Phone #**    -    -

**Check One:**  I am a new participant in my employer's plan and have attached a completed enrollment form.  I am an existing participant in my employer's plan at Vanguard.

**2. Current Investment Company**

**Note: This form cannot be used for TIAA Traditional asset transfers, please contact Campus HR in Beirut at Ext. 2313. and dial 212-583-7860 for New York employees for the appropriate paperwork.**

TIAA-CREF (You MUST indicate the CREF contract numbers)

**Type of Account**  Basic  Supplemental

CREF Fund Name \_\_\_\_\_  
 CREF Contract Number \_\_\_\_\_  
 CREF Contract Number \_\_\_\_\_

Transfer Amount  Entire Account  Partial Account\*  
 \*(Please complete the section below)

Employee Pre-tax Amount \$ \_\_\_\_\_  
 Employee After-tax Amount Pre-1987 \$ \_\_\_\_\_  
 Post-1986 \$ \_\_\_\_\_  
 Employer Amount \$ \_\_\_\_\_

**Type of Account**  Basic  Supplemental

CREF Fund Name \_\_\_\_\_  
 CREF Contract Number \_\_\_\_\_  
 CREF Contract Number \_\_\_\_\_

Transfer Amount  Entire Account  Partial Account\*  
 \*(Please complete the section below)

Employee Pre-tax Amount \$ \_\_\_\_\_  
 Employee After-tax Amount Pre-1987 \$ \_\_\_\_\_  
 Post-1986 \$ \_\_\_\_\_  
 Employer Amount \$ \_\_\_\_\_

**3. Investment Election**

Please invest the transfer authorized by this form in the following manner.

Please invest my qualified transfer money using my current allocations for new/future contributions.

Or for the following list of funds, specify percentages in 1% increments. The total must equal 100%.

**Target Retirement Funds**

If you choose a Vanguard Target Retirement Fund, it is advised that you specify one fund in which to invest 100% of your contributions.

Fund Code	Fund Name	Allocation	Fund Code	Fund Name	Allocation
000308	Vanguard Target Retirement Income Fund	<input type="text"/>	000695	Vanguard Target Retirement 2030 Fund	<input type="text"/>
000302	Vanguard Target Retirement 2005 Fund	<input type="text"/>	000305	Vanguard Target Retirement 2035 Fund	<input type="text"/>
000681	Vanguard Target Retirement 2010 Fund	<input type="text"/>	000696	Vanguard Target Retirement 2040 Fund	<input type="text"/>
000303	Vanguard Target Retirement 2015 Fund	<input type="text"/>	000306	Vanguard Target Retirement 2045 Fund	<input type="text"/>
000682	Vanguard Target Retirement 2020 Fund	<input type="text"/>	000699	Vanguard Target Retirement 2050 Fund	<input type="text"/>
000304	Vanguard Target Retirement 2025 Fund	<input type="text"/>			

**Core Funds** Or for the following list of funds, specify percentages in 1% increments.

Fund Code	Fund Name	Allocation	Fund Code	Fund Name	Allocation
000040	Vanguard 500 Index Fund	<input type="text"/>	000084	Vanguard Total Bond Market Index Fund	<input type="text"/>
000024	Vanguard Explorer Fund	<input type="text"/>	00001C	Vanguard Total International Stock Index Fund	<input type="text"/>
0000X9	Vanguard Mid-Cap Index Fund	<input type="text"/>	000073	Vanguard Windsor II Fund	<input type="text"/>
000026	Vanguard Morgan Growth Fund	<input type="text"/>	000213	Vanguard FTSE Social Index Fund	<input type="text"/>
000030	Vanguard Prime Money Market Fund	<input type="text"/>			

**Note:** If you fail to complete the investment elections above, your transfer will automatically be invested in the Vanguard Target Retirement Fund identified by the year closest to your 65th birthday.

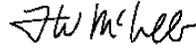
**Your allocations must total 100%.**



#### 4. Acceptance

**(a) Individual Acceptance:** I hereby agree to the terms and conditions set forth in this Asset transfer Authorization, and acknowledge having enrolled in a Vanguard Section 403(b)(7) Group Custodial Account through completion of an Enrollment form for a Vanguard Section 403(b)(7) Group Custodial Account. I hereby direct the investment company named in Section 2 above to liquidate the designated amount of the account listed in Section 2, and to transfer the proceeds to the Vanguard Section 403(b)(7) Group Custodial Account under the Retirement Program for U.S. Citizen and Resident Alien Employees of the American University of Beirut (Plan # 094200).

**(b) Custodian Acceptance:** Vanguard Fiduciary Trust Company hereby agrees to accept the transfer described above and upon receipt will deposit the proceeds into the Vanguard Section 403(b)(7) Group Custodial Account for the benefit of the individual.



Secretary

Individual Signature

Date

Authorized Signature

Title

**Please complete and return form to the following address:**

ATTN: Plan 094200  
The Vanguard Group  
P.O. Box 1101  
Valley Forge, PA 19482-1101

**You may also fax this form to 1-484-582-2929**