After completing this form, please fax to 484-582-2929
For questions on this form please call Vanguard Participant Services at 800-523-1188.

Retirement Program for U.S. Citizen and Resident Alien Employees of the American University of Beirut

Plan # 094200

Enrollment/Change

Account Information

Check one: ☐ New Enrollment ☐ Payroll Change ☐ Name or Address Change

Social Security # ___ – __ – ____ **Location Code** ____

Name (Last, First, MI) _____

Address _____

_____

City _____ **State** __ **Zip** _____

Date of Birth (mm/dd/yyyy) __ – __ – ____ – ____

Daytime Phone # ___ – ___ – ____ **Evening Phone #** ___ – ___ – ____

Payroll Directions

I authorize my employer to deduct the following amount from my compensation each pay period and contribute that amount to my savings plan account.

Pre-tax Deferral % or dollar amount (Salary Reduction) _____

(indicate from 1% to 100% in whole percentage subject to applicable limits, or dollar amounts)

Roth Deferral % or dollar amount (Salary Deduction) _____

(indicate from 1% to 100% in whole percentage subject to applicable limits, or dollar amounts)

After-tax Deferral % or dollar amount (Salary Deduction) _____

(indicate from 1% to 100% in whole percentage subject to applicable limits, or dollar amount)

☐ **0%** - I do not wish to participate in the Retirement Program for U.S. Citizen and Resident Alien Employees of the American University of Beirut.

☐ I elect to make Pre-tax catch-up contributions in the amount of $ _____. Please see Plan Administrator for details.

☐ I elect to make Roth catch-up contributions in the amount of $ _____. Please see Plan Administrator for details.

☐ **0%** - I wish to suspend my contributions to the Plan.

Investment Directions

I hereby direct that all future amounts withheld from my compensation and all employer contributions be invested in the following manner. Contributions must be in increments of 1% and the total must equal 100%.

Target Retirement Funds

If you choose a Vanguard Target Retirement Fund, it is advised that you specify one fund in which to invest 100% of your contributions.

Fund Code	Fund Name	Allocation	Fund Code	Fund Name	Allocation
000308	Vanguard Target Retirement Income Fund		000305	Vanguard Target Retirement 2035 Fund	
000303	Vanguard Target Retirement 2015 Fund		000696	Vanguard Target Retirement 2040 Fund	
000682	Vanguard Target Retirement 2020 Fund		000306	Vanguard Target Retirement 2045 Fund	
000304	Vanguard Target Retirement 2025 Fund		000699	Vanguard Target Retirement 2050 Fund	
000695	Vanguard Target Retirement 2030 Fund				

Core Funds

Or for the following list of funds, specify percentages in 1% increments.

Fund Code	Fund Name	Allocation	Fund Code	Fund Name	Allocation
000040	Vanguard 500 Index Fund		000084	Vanguard Total Bond Market Index Fund	
0000X9	Vanguard Mid-Cap Index Fund		00001C	Vanguard Total International Stock Index Fund	
000030	Vanguard Prime Money Market Fund		000073	Vanguard Windsor II Fund	
000048	Vanguard Small-Cap Index Fund		000513	Vanguard FTSE Social Index Fund	
00005T	Vanguard Emerging Markets Stock Index Fund		000080	Vanguard U.S. Growth Fund	

Your allocations must total 100% 1 0 0

Note: If you fail to complete the investment elections above, your contribution will automatically be invested in a Vanguard Target Retirement Fund based on your age. If you are an existing participant and you would like to make an exchange, change future contributions, or rebalance your account, please complete an enrollment form, log onto Vanguard.com or call Vanguard Participant Services at 800-523-1188. Existing participants may also change future investment directions by completing an enrollment form or calling Vanguard Participant Services.

Authorization

_____
Signature of Participant Date

Please complete and return form to the following address:
Vanguard
P.O. Box 1101
Valley Forge, PA 19482-1101
You may also fax this form to 484-582-2929

To Be Completed By Plan Sponsor

Date of Hire (mm/dd/yyyy) __ – __ – ____

Plan Entry Date (mm/dd/yyyy) __ – __ – ____

_____
Signature of Plan Sponsor Date

Please make a copy for your records.

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(09/20/2019)

Connect with Vanguard® > vanguard.com > 800-523-1188

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